

IMPORTANT NEXT STEPS YOU MUST TAKE TO RECEIVE YOUR FINANCIAL AID AT UC SANTA CRUZ

Navigate to your Student Center on MyUCSC to view your awards.

Under the Finances section, click on View Financial Aid then Aid Year 2012 to view your Award Summary.

After you have accepted/declined your awards, follow the steps below that apply to you.

Check off the boxes as you complete each step.

- Learn About the Financial Aid You Have Accepted:** The publication “*Your Guide to Financial Aid*” provides information about each type of award administered by the UCSC Financial Aid Office. “*Your Guide*” also describes eligibility criteria, rights and responsibilities, how and when your aid is paid, plus much more. You may read or download a copy from our website at <http://financialaid.ucsc.edu>.
- Complete a Promissory Note For Your Federal Direct Student Loan:** If you accepted your first Federal Direct Subsidized or Unsubsidized loan at UCSC, you must complete the Federal Direct Loan Master Promissory Note (MPN) at www.StudentLoans.gov. You will need the Department of Education PIN that you used to file the FAFSA. To apply for or re-establish a PIN, go to www.pin.ed.gov.
- Complete Entrance Counseling for Your Federal Direct Student Loan:** Log on to the Direct Loan Service Center at www.StudentLoans.gov to complete mandatory pre-loan/entrance counseling in the top right of the page under Entrance & Exit Counseling.
- Complete a Promissory Note For Your Federal Perkins Loan:** If you accepted a Federal Perkins Loan at UCSC, you must complete a Federal Perkins MPN. You will be asked to sign the promissory note as part of the financial aid award accept/decline process on MyUCSC. If you do not complete the promissory note at that time, you can do so by going to the Award Summary page; you will see a link called “Sign Promissory Note” next to the Perkins Loan amount. If you have not yet accepted your Perkins Loan, you will be guided to sign the Promissory Note as you complete the Accept/Decline process.
- Complete Pre-Loan Counseling For Your Federal Perkins Loan:** Log onto <http://sbs.ucsc.edu>. From the menu bar on the left, click on Entrance/Exit Interview Counseling, then click on Entrance Interview Pre-Loan Counseling. Click on the ACS-Perkins/University link to complete your Perkins entrance counseling.
- PARENTS Apply For A Federal Direct Parent Loan For Undergraduate Students (PLUS) Beginning July 1:** To apply for the PLUS loan that you accepted in your aid offer, go to www.studentloans.gov to complete the application online. The parent who is applying for the loan will need the Department of Education PIN in order to complete the application. To apply for or re-establish a PIN, go to www.pin.ed.gov. **Apply by August 1 to ensure funds are available for fall quarter.**
- Grant Permission To Use Your Financial Aid To Pay UCSC Charges:** Your financial aid will automatically pay UCSC tuition, mandatory fees, and room and board charges. However, UCSC is required to obtain your permission to use your financial aid to pay other miscellaneous UCSC charges such as health center charges, course fees or lab fees. From the drop-down menu under the Finances section of your Student Center, go to “View Student Permissions” to read about and to grant your permission to use your financial aid to pay other miscellaneous charges.
- Familiarize Yourself with the Federal Work-Study Option:** If you’ve accepted the Federal Work-Study Option, it is a good idea to learn how the program works. Work-study gives you the opportunity to apply for part-time, ‘work-study’ jobs both on campus and in the community. You may earn up to the amount we offered. Although a work-study option is included in your financial aid offer, **there are no guarantees that you will obtain a work-study job** - the positions are competitive. Students who apply in September are more likely to find positions. Visit the Career Center website at <http://careers.ucsc.edu/> for resources and information on how to search and apply for work-study and other jobs on campus or in the community.

COMPLETE THIS BUDGET WORKSHEET TO DETERMINE YOUR FALL QUARTER BILL/AID REFUND AMOUNT

YOU WILL RECEIVE A BILL EACH QUARTER (SEPTEMBER, DECEMBER AND MARCH)

INSTRUCTIONS - Complete the beige shaded boxes using your estimated housing and health insurance costs. Then enter your financial aid award information from my.ucsc.edu.

SECTION A. Calculate Your Charges for 1 Term (Refer to your housing contract for housing and meal plan charges or find the rates at http://www.housing.ucsc.edu/ .)			CA Resident	Non-Resident
1	Tuition and Fees For One Quarter	1		
2	Non-Resident Tuition	2		
3	On-Campus Room/Board (estimated cost for double room with 7 day meal plan - update as needed)	3		
4	Campus Health Insurance (mandatory if you do not have a current plan)	4		
5	TOTAL CHARGES (Add lines 1 – 4)	5		
SECTION B. Calculate your credits for 1 term using your accepted aid awards on MyUCSC.			CA Resident	Non-Resident
6	Federal Pell Grant	6		
7	UC Santa Cruz Grant	7		
8	UC Tuition Grant	8		
9	Cal Grant A or B Tuition Award or Veteran's or Other Tuition Award	9		
10	Cal Grant B Access Award	10		
11	Other Grants	11		
12	Federal Direct Subsidized Student Loan (subtract 0.5% for loan fee)	12		
13	Federal Perkins Loan	13		
14	Federal Direct Unsubsidized Student Loan (subtract 0.5% for loan fee)	14		
15	Scholarships from all Sources (use one third of total for year)	15		
16	Other Aid/Federal Parent Loan (do <i>not</i> include work study)	16		
17	TOTAL AID/CREDITS (Add lines 6-15)	17		
SECTION C. Calculate Balance Due or Refund Amount			CA Resident	Non-Resident
18	Enter Total Charges (from line 5)	18		
19	Enter Total Credits (from line 18)	19		
20	BALANCE DUE or REFUND AMOUNT * (Subtract line 20 from line 19)	20		

***Note:** If your estimated balance is positive you will need to make a payment. Or, if balance is negative you will receive an aid refund around the first business day of the term (sign up for direct deposit to your bank account on my.ucsc.edu. Navigate to “Accounts and Billing” and then to “Direct Deposit”).