



UCSC Student's ID /Account Number (Do not use CRUZ ID) UCSC Student's Last Name

First Name

2018–2019 SUMMER **Dependent Student Verification**

You have been selected by the UC Santa Cruz Financial Aid and Scholarship Office for a process called "verification". In this process, we will compare information you provided on the financial aid application with information you provide in this packet. If necessary, we will make corrections and update your application. If you submit documents after the due date, you may be ineligible for institutional aid programs.

Priority Due Date: July 5, 2019

Submit the completed and **signed** forms to:

UC Santa Cruz Financial Aid and Scholarship Office 205 Hahn Student Services Building 1156 High Street Santa Cruz, CA 95064

If you send documents, please mail copies and do not send originals. If you have questions about the information contained in this packet, please contact us at 831-459-2963.

Please be advised that due to FERPA laws, our office will only speak with third parties (including parents) if authorized on the "Authorization to Release Information" form provided directly to UCSC students.

Use the checklist below before mailing your information to avoid delays:

Tax Information

Use the IRS Data Retrieval Tool (DRT) **OR**

I am not eligible to use DRT so I have:

Attached copies of my parent/s and student's 2016 tax transcript—as well as copies of all 2016 W-2 and/or 1099 forms. (To obtain a copy of your tax transcript and W-2s from the IRS website, go to irs.gov/Individuals/Get-Transcript. Visit financialaid.ucsc.edu and from the menu select "Next Steps" and then "Forms" for instructions on how to obtain your tax transcript.)

My parent/s is/are not a tax filer and I have attached an IRS Verification of Non-Filing. (To obtain a copy of your tax transcript from the IRS website, go to irs.gov/Individuals/Get-Transcript, use form 4506-T, or call 1(800) 908-9946.)

Signatures

Signatures are required on the certification found on the last page of this packet.

Answer All Questions. DO NOT LEAVE BLANKS. If something does not apply to you, respond using "N/A" (not applicable) or a "0" (zero). A blank answer will mean the information is incomplete and you will be asked to complete a new packet which may delay your eligibility for financial aid.

UC SANTA CRUZ
UCSC Student's ID /Account UCSC Student's Last Name First Name
Number (Do not use CRUZ ID) 2018–2019 SUMMER Dependent Verification Packet
 Print the student's name and ID/account number clearly at the top of all pages of this packet and all documents attached. The parent and student who provided the financial aid application information must complete and sign the Certification. The parent and student must answer all questions. IF THE ANSWER IS ZERO, OR IS NOT APPLICABLE, WRITE IN A "O". Student living arrangements during the 2018-19 academic year (check one):
On Campus Off Campus With parent(s)
DO NOT LEAVE BLANKS.
FEDERAL TAX RETURNS AND INCOME INFORMATION
STUDENT 1. Please report income earned. If none, list N/A or zero. Submit copies of all W-2s and 1099s \$ Also, list below the names of all employers, the amount earned and whether an IRS W-2 form was provided.
Employer's Name Amount Earned Was IRS form provided? (Answer Yes or No)
 2. I was not required to file a 2016 Federal Tax Return. I filed a 2016 Federal Tax Return and used the IRS Data Retrieval Tool. I filed a 2016 Tax Return, am ineligible to use IRS Data Retrieval, and attached a copy of the 2016 tax transcript, W-2s and 1099s. I filed a 2016 Foreign Tax Return, a signed copy of the foreign return plus a certified translated in English copy is attached, converted to US Dollars.
PARENT 1. Please report income earned. If none, list N/A or zero. Submit all W-2s and 1099s \$ Also, list below the names of all employers, the amount earned and whether an IRS W-2 form was provided.
Employer's Name Amount Earned Was IRS form provided? (Answer Yes or No) Image: Constraint of the system of the sy
 I was not required to file a 2016 Federal Tax Return and a copy of the IRS Verification of Non-Filing is attached. I filed a 2016 Federal Tax Return and used the IRS Data Retrieval Tool.
 I filed a 2016 Tax Return, am ineligible to use IRS Data Retrieval, and attached a copy of the 2016 tax transcript, W-2s and 1099s. I filed a 2016 Foreign Tax Return, a signed copy of the foreign return plus a certified translation in English is attached, converted to U.S. Dollars.
Do you own and control more than 50% of a business with over 100 employees? \Box yes \Box no
In 2016 or 2017, did you or anyone in your household receive benefits from any of the Federal programs listed? Mark all programs that apply: Supplemental Security Income Supplemental Nutrition Assistance Program (SNAP) Free or reduced price lunch TANF WIC

FINANCIAL AID AND SCHOLARSHIP OFFICE

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HOUSEHOLD INFORMATION

Parent, list the people in your household. Include yourself, your spouse, and your children, if (a) you provide more than half of their support **or** (b) the children would be required to provide parental information when applying for federal student aid. If you are not married but live together with the student's other biological/adoptive parent or as determined by the state (i.e. the parent is listed on the birth certificate), regardless of gender, list this person as Parent 2. List any other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2018 through June 30, 2019. **If you have additional people to list, attach a separate sheet of paper with the required information**. Do not include your parent(s) in college. Do not include siblings who are in U.S. Military Service Academies.

	Full Name of Family Member in Household	Age	Relationship to Student	Name of Title IV* College (if attending in 2018–2019)	For those enrolled at least half time in a Title IV* college for 2018–19, select the level of degree.
Parent 1					
Parent 2					
UCSC Student			self	UCSC	Undergraduate Graduate student
Other Members in Household					Undergraduate Graduate student
					Undergraduate Graduate student
					Undergraduate Graduate student
					Undergraduate Graduate student
* Title IV: Public or private institutions of higher education located in the U.S. or its territories.					
In 2016 or 2017, did you receive federal low-income housing such as HUD or Section 8? Yes No					

CERTIFICATION

I hereby declare that all information reported on this document is true, complete, and accurate to the be	est of my knowledge.
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- I understand that any false statement or misrepresentation will be cause for denial, reduction, cancellation and/or repayment of financial
- I understand that verifications of enrollment will be required if family members are listed in a Title IV college.
- This document must be postmarked no later than July 5, 2019 to meet the priority deadline for all types of financial aid.
- Parent, please report your marital status as of the date you submitted the 2018-2019 financial aid application.

As of the date I filed the 2018–19 financial aid application, I, the parent, am (check **one** box below):

Never Married				
Divorced or Separated	Month and year you were either divorced, separated,			
□ Married/Remarried	married/remarried or widowed			
□ Widowed				
Unmarried and both parents living together				
Parent Signature	Date/ Parent Name			
Parent Phone ()	Parent E-mail Address			
Student Signature	Date/			
Student E-mail				

RETURN TO: UC Santa Cruz Financial Aid and Scholarship Office, 205 Hahn Student Services Building, 1156 High Street, Santa Cruz, CA 95064 Phone: (831) 459-2963 Web: financialaid.ucsc.edu.

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YOU MUST COMPLETE ALL PAGES OF THIS PACKET