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UCSC Student's ID /Account
 Number (Do not use CRUZ ID)

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UCSC Student's Last Name

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First Name

2019-20 Dependent Student Verification Packet

You have been selected by the UC Santa Cruz Financial Aid and Scholarship Office for a process called "verification". In this process, we will compare information you provided on the financial aid application with information you provide in this packet. If necessary, we will make corrections and update your application. If you submit documents after the due date, you may be ineligible for institutional aid programs.

Due Date: June 2, 2019 postmark (July 1 for Transfers)

Submit the completed and **signed** forms to:

UC Santa Cruz
 Financial Aid and Scholarship Office
 205 Hahn Student Services Building
 1156 High Street
 Santa Cruz, CA 95064

If you send documents, please mail **copies** and do not send originals. If you have questions about the information contained in this packet, please contact us at 831-459-2963.

Please be advised that due to FERPA laws, our office will only speak with third parties (including parents) if authorized on the "Authorization to Release Information" form provided directly to UCSC students.

Use the checklist below before mailing your information to avoid delays:

Tax Information

Used the IRS Data Retrieval Tool (DRT) and have attached copies of all 2017 W-2 and/or 1099 forms **OR**

I am not eligible to use DRT so I have:

Attached **copies** of my parent/s and student's 2017 tax transcript—as well as copies of all 2017 W-2 and/or 1099 forms.

To obtain a copy of your tax transcript and W-2s from the IRS website, go to irs.gov/Individuals/Get-Transcript.

My parent/s is/are not a tax filer and I have attached an IRS Verification of Non-Filing. (To obtain a copy of your tax transcript from the IRS website, go to irs.gov/Individuals/Get-Transcript, use form 4506-T, or call 1(800) 908-9946.)

Signatures

Signatures are required on the certification found on the last page of this packet.

Answer All Questions. DO NOT LEAVE BLANKS. If something does not apply to you, respond using "N/A" (not

applicable) or a "0" (zero). A blank answer will mean the information is incomplete and you will be asked to complete a new packet which may delay your eligibility for financial aid.



UCSC Student's ID /Account Number (Do not use CRUZ ID)

UCSC Student's Last Name

First Name

2019-20 Dependent Student Verification Packet

1. Print the student's name and ID/account number clearly at the top of all pages of this packet and all documents attached.
2. The parent and student who provided the financial aid application information must complete and sign the Certification on page 5.
3. The parent and student must answer all questions. IF THE ANSWER IS ZERO, OR IS NOT APPLICABLE, WRITE IN A "0".

Student living arrangements during the 2019-20 academic year (check one):

- On Campus Off Campus With parent(s)

DO NOT LEAVE BLANKS.

FEDERAL TAX RETURNS AND INCOME INFORMATION

STUDENT 1. Please report income earned. If none, list N/A or zero. Submit copies of all W-2s and 1099s \$_____ Also, list below the names of all employers, the amount earned and whether an IRS W-2 form was provided.

| Employer's Name | Amount Earned | Was IRS form provided? (Answer Yes or No) |
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2. I was not required to file a 2017 Federal Tax Return.
 I filed a 2017 Federal Tax Return and used the IRS Data Retrieval Tool.
 I filed a 2017 Tax Return, am ineligible to use IRS Data Retrieval, and attached a copy of the 2017 tax transcript, W-2s and 1099s.
 I filed a 2017 Foreign Tax Return, a signed copy of the foreign return plus a certified translated in English copy is attached, converted to US Dollars.

PARENT 1. Please report income earned. If none, list N/A or zero. Submit all W-2s and 1099s \$_____ Also, list below the names of all employers, the amount earned and whether an IRS W-2 form was provided.

| Employer's Name | Amount Earned | Was IRS form provided? (Answer Yes or No) |
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2. I was not required to file a 2017 Federal Tax Return and a copy of the IRS Verification of Non-Filing is attached.
 I filed a 2017 Federal Tax Return and used the IRS Data Retrieval Tool.
 I filed a 2017 Tax Return, am ineligible to use IRS Data Retrieval, and attached a copy of the 2017 tax transcript, W-2s and 1099s.
 I filed a 2017 Foreign Tax Return, a signed copy of the foreign return plus a certified translation in English is attached, converted to U.S. Dollars.

Do you own and control more than 50% of a business with over 100 employees? yes no

In 2017 or 2018, did you or anyone in your household receive benefits from any of the Federal programs listed? Mark all programs that apply:

- Supplemental Security Income Supplemental Nutrition Assistance Program (SNAP) Free or reduced price lunch TANF WIC

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UCSC Student's ID /Account Number (Do not use CRUZ ID)

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UCSC Student's Last Name

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First Name

HOUSEHOLD INFORMATION

Parent, list the people in your household. Include yourself, your spouse, and your children, if (a) you provide more than half of their support **or** (b) the children would be required to provide parental information when applying for federal student aid. If you are not married but live together with the student's other biological/adoptive parent or as determined by the state (i.e. the parent is listed on the birth certificate), regardless of gender, list this person as Parent 2. List any other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2019 through June 30, 2020. **If you have additional people to list, attach a separate sheet of paper with the required information.** Do not include your parent(s) in college. Do not include siblings who are in U.S. Military Service Academies.

| | Full Name of Family Member in Household | Age | Relationship to Student | Name of Title IV* College (if attending in 2019-2020) | For those enrolled at least half time in a Title IV* college for 2019-20, select the level of degree. |
|----------------------------|---|-----|-------------------------|---|---|
| Parent 1 | | | | | |
| Parent 2 | | | | | |
| UCSC Student | | | self | UCSC | <input type="checkbox"/> Undergraduate <input type="checkbox"/> Graduate student |
| Other Members in Household | | | | | <input type="checkbox"/> Undergraduate <input type="checkbox"/> Graduate student |
| | | | | | <input type="checkbox"/> Undergraduate <input type="checkbox"/> Graduate student |
| | | | | | <input type="checkbox"/> Undergraduate <input type="checkbox"/> Graduate student |
| | | | | | <input type="checkbox"/> Undergraduate <input type="checkbox"/> Graduate student |

* Title IV: Public or private institutions of higher education located in the U.S. or its territories.

In 2017 or 2018, did you receive federal low-income housing such as HUD or Section 8? Yes No

CERTIFICATION

- I hereby declare that all information reported on this document is true, complete, and accurate to the best of my knowledge.
- I understand that any false statement or misrepresentation will be cause for denial, reduction, cancellation and/or repayment of financial aid.
- I understand that verifications of enrollment will be required if family members are listed in a Title IV college.
- This document must be postmarked no later than June 2, 2019 to meet the priority deadline for all types of financial aid.

Parent, please report your marital status as of the date you submitted the 2019-2020 financial aid application.

As of the date I filed the 2019-20 financial aid application, I, the parent, am (check **one** box below):

- Never Married
- Divorced or Separated
- Married/Remarried
- Widowed
- Unmarried and both parents living together

Month and year you were either divorced, separated,

married/remarried or widowed

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Month

Year

Parent Signature _____ Date ___/___/___ **Parent Name** _____

Parent Phone (_____) _____ Parent E-mail Address _____

PLEASE PRINT

Student Signature _____ Date ___/___/___

Student E-mail _____

PLEASE PRINT

RETURN TO: UC Santa Cruz Financial Aid and Scholarship Office, 205 Hahn Student Services Building, 1156 High Street, Santa Cruz, CA 95064
Phone: (831) 459-2963 Web: financialaid.ucsc.edu.