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UCSC Student's ID /Account Number (Do not use CRUZ ID)

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UCSC Student's Last Name

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First Name

## 2017–2018 Dependent Student Verification Packet

You have been selected by the UC Santa Cruz Financial Aid and Scholarship Office for a process called “verification”. In this process, we will compare information you provided on the financial aid application with information you provide in this packet. If necessary, we will make corrections and update your application. If you submit documents after the due date, you may be ineligible for institutional aid programs.

**Due Date: June 2, 2017 postmark**

Submit the completed and **signed** forms to:

UC Santa Cruz  
 Financial Aid and Scholarship Office  
 205 Hahn Student Services Building  
 1156 High Street  
 Santa Cruz, CA 95064

If you send documents, please mail **copies** and do not send originals. If you have questions about the information contained in this packet, please contact us at 831-459-2963.

Please be advised that due to FERPA laws, our office will only speak with third parties (including parents) if authorized on the “Authorization to Release Information” form provided directly to UCSC students.

Use the checklist below before mailing your information to avoid delays:

**Tax Information**

Use the IRS Data Retrieval Tool (DRT) **OR**

I am not eligible to use DRT so I have:

Attached **copies** of my parent/s and student’s 2015 tax transcript—as well as copies of all 2015 W-2 and/or 1099 forms. (To obtain a copy of your tax transcript and W-2s from the IRS website, go to [irs.gov/Individuals/Get-Transcript](http://irs.gov/Individuals/Get-Transcript). Visit [financialaid.ucsc.edu/forms-resources/16-17%20Forms/taxtranscriptrequest.pdf](http://financialaid.ucsc.edu/forms-resources/16-17%20Forms/taxtranscriptrequest.pdf) for instructions on how to obtain your tax transcript.)

I or my parent/s is/are not a tax filer and I have attached an IRS Verification of Non-Filing. (To obtain a copy of your tax transcript from the IRS website, go to [irs.gov/Individuals/Get-Transcript](http://irs.gov/Individuals/Get-Transcript), use form 4506-T, or call 1(800) 908-9946.)

**Signatures**

Signatures are required on the certification found on the last page of this packet.

**Answer All Questions. DO NOT LEAVE BLANKS. If something does not apply to you, respond using “N/A” (not applicable) or a “0” (zero).** A blank answer will mean the information is incomplete and you will be asked to complete a new packet which may delay your eligibility for financial aid.



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UCSC Student's ID /Account Number (Do not use CRUZ ID)

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UCSC Student's Last Name

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First Name

## 2017–2018 Dependent Student Verification Packet

1. Print the student's name and ID/account number clearly at the top of all pages of this packet and all documents attached.
2. The parent and student who provided the financial aid application information must complete and sign the Certification on page 5.
3. The parent and student must answer all questions. IF THE ANSWER IS ZERO, OR IS NOT APPLICABLE, WRITE IN A "O".

Student living arrangements during the 2017-18 academic year (check one):

- On Campus       Off Campus       With parent(s)

**DO NOT LEAVE BLANKS.**

### FEDERAL TAX RETURNS AND INCOME INFORMATION

**STUDENT** 1. Please report income earned. If none, list N/A or zero. Submit copies of all W-2s and 1099s \$\_\_\_\_\_ Also, list below the names of all employers, the amount earned and whether an IRS W-2 form was provided.

Employer's Name	Amount Earned	Was IRS form provided? (Answer Yes or No)

2.  I was not required to file a 2015 Federal Tax Return and a copy of the IRS Verification of Non-Filing is attached.  
 I filed a 2015 Federal Tax Return and used the IRS Data Retrieval Tool.  
 I filed a 2015 Tax Return, am ineligible to use IRS Data Retrieval, and attached a copy of the 2015 tax transcript, W-2s and 1099s.  
 I filed a 2015 Foreign Tax Return, a signed copy of the foreign return plus a certified translated in English copy is attached, converted to US Dollars.

**PARENT** 1. Please report income earned. If none, list N/A or zero. Submit all W-2s and 1099s \$\_\_\_\_\_ Also, list below the names of all employers, the amount earned and whether an IRS W-2 form was provided.

Employer's Name	Amount Earned	Was IRS form provided? (Answer Yes or No)

2.  I was not required to file a 2015 Federal Tax Return and a copy of the IRS Verification of Non-Filing is attached.  
 I filed a 2015 Federal Tax Return and used the IRS Data Retrieval Tool.  
 I filed a 2015 Tax Return, am ineligible to use IRS Data Retrieval, and attached a copy of the 2015 tax transcript, W-2s and 1099s.  
 I filed a 2015 Foreign Tax Return, a signed copy of the foreign return plus a certified translation in English is attached, converted to U.S. Dollars.

Do you own and control more than 50% of a business with over 100 employees?    yes    no

In 2015 or 2016, did you or anyone in your household receive benefits from any of the Federal programs listed? Mark all programs that apply:

- Supplemental Security Income    Supplemental Nutrition Assistance Program (SNAP)    Free or reduced price lunch    TANF    WIC

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UCSC Student's ID /Account Number (Do not use CRUZ ID)

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UCSC Student's Last Name

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First Name

### HOUSEHOLD INFORMATION

Parent, list the people in your household. Include yourself, your spouse, and your children, if (a) you provide more than half of their support **or** (b) the children would be required to provide parental information when applying for federal student aid. If you are not married but live together with the student's other biological/adoptive parent or as determined by the state (i.e. the parent is listed on the birth certificate), regardless of gender, list this person as Parent 2. List any other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2017 through June 30, 2018. **If you have additional people to list, attach a separate sheet of paper with the required information.** Do not include your parent(s) in college. Do not include siblings who are in U.S. Military Service Academies.

	Full Name of Family Member in Household	Age	Relationship to Student	Name of Title IV* College (if attending in 2017-2018)	For those enrolled at least half time in a Title IV* college for 2017-18, select the level of degree.
Parent 1					
Parent 2					
UCSC Student			self	UCSC	<input type="checkbox"/> Undergraduate <input type="checkbox"/> Graduate student
Other Members in Household					<input type="checkbox"/> Undergraduate <input type="checkbox"/> Graduate student
					<input type="checkbox"/> Undergraduate <input type="checkbox"/> Graduate student
					<input type="checkbox"/> Undergraduate <input type="checkbox"/> Graduate student
					<input type="checkbox"/> Undergraduate <input type="checkbox"/> Graduate student

\* Title IV: Public or private institutions of higher education located in the U.S. or its territories.

In 2015 or 2016, did you receive federal low-income housing such as HUD or Section 8?  Yes  No

### CERTIFICATION

- I hereby declare that all information reported on this document is true, complete, and accurate to the best of my knowledge.
- I understand that any false statement or misrepresentation will be cause for denial, reduction, cancellation and/or repayment of financial aid.
- I understand that verifications of enrollment will be required if family members are listed in a Title IV college.
- This document must be postmarked no later than June 2, 2017 to meet the priority deadline for all types of financial aid.

**Parent**, please report your marital status as of the date you submitted the 2017-2018 financial aid application.

As of the date I filed the 2017-18 financial aid application, I, the parent, am (check **one** box below):

- Never Married
- Divorced or Separated
- Married/Remarried
- Widowed
- Unmarried and both parents living together

Month and year you were either divorced, separated, married/remarried or widowed

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Month	Year		

**Parent Signature** \_\_\_\_\_ Date \_\_\_/\_\_\_/\_\_\_ **Parent Name** \_\_\_\_\_

Parent Phone ( \_\_\_\_\_ ) \_\_\_\_\_ **Parent E-mail Address** \_\_\_\_\_

PLEASE PRINT

**Student Signature** \_\_\_\_\_ Date \_\_\_/\_\_\_/\_\_\_

**Student E-mail** \_\_\_\_\_

PLEASE PRINT